
In-stent restenosis

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Key words:
Coronary angioplasty;
Restenosis; Stent.

Even after optimal immediate results, restenosis still occurs in a relevant percentage of patients after stent implantation. This disappointing outcome has strong clinical and socio-economical implications and has become a major target of research in cardiology.

The conceptual difference between the mere resolution of the restenotic lesion and the understanding of the mechanisms of restenosis creates a dichotomy between daily practice in the catheterization laboratory and questions raised in the research laboratory that commonly divides people (clinicians and researchers) and budgets (industries and academic institutions). As a consequence, efforts are aimed at treating the consequences of unsuccessful stenting on the one hand, and to understand the causes of excessive neointimal proliferation on the other. However, the commitment of researchers and the large clinical experience accumulated in these years are by-products of the symbiosis between manufacturers and scientists, and it seems as though the fight against restenosis is about to be won with the further setting-up of adequate means that act effectively on the target, even though it has not been clearly understood or identified. Such a pragmatic position, although possibly effective, should remind us that the ancient peoples used natural medicines to cure diseases that they never understood.

(Ital Heart J 2001; 2 (10): 728-735)

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Received March 19, 2001;
revision received August
9, 2001; accepted August
31, 2001.

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Introduction

The mission of cardiologists and of researchers in the field is to improve survival and the quality of life of the population by reducing the burden of cardiovascular diseases. Stented angioplasty is seen as one of the major advances in cardiovascular medicine during the past 25 years¹. However, progress is often associated with the creation of new problems that emerge as a consequence of the medical intervention itself. This is the case of in-stent restenosis, a new presentation of coronary artery disease that appears in a subgroup of patients undergoing the intracoronary implantation of a metallic stent.

Restenosis after stent implantation still represents a major clinical and socio-economical problem. While in the majority of cases, we can entertain the dream of defeating coronary artery blockage by a simple, semi-invasive procedure performed during a 24-hour hospital admission, the occurrence of later in-stent restenosis represents a painful return to reality. The quantitative dimension of the problem is readily understandable if one takes a look at the number of percutaneous coronary interventions (PCI) performed worldwide. In 1999 more than 1 million people were treated

with PCI and over 70% received an average of 1.7 stents, each of which costs on average \$1000. A restenosis rate of 30% would generate 357 000 cases of in-stent restenosis; even if the restenosis rate were only 20%, 238 000 cases would still emerge²⁻⁴.

Research efforts aimed at fighting restenosis have been relentless, both on clinical cardiologists and basic scientists' part. In fact, PCI has rekindled a growing interest in the field of vascular biology as common practice now allows us to have access to "human material" that was not accessible before. However, the phenomenon of restenosis soon appeared to be more complex than was initially suspected. In hindsight, these two research paths seem to have been running towards a common goal but via different routes. Basic scientists have dissected the pathophysiological mechanisms that embrace the interfaces lying between the blood and the adventitia; clinicians on the other hand have responded by "pushing" the mechanics of "luminalogy" to its limit whilst neglecting the role of the arterial wall to the boundaries of safety⁵.

Funding for research in interventional cardiology is frequently provided by industries with a vested interest in leading medical care. Often, research is aimed at direct-

ly improving the clinical outcome, which at the same time is financially profitable. The extraordinary advances achieved in cardiology are in part the result of this symbiosis: the use of PCI as a means of myocardial revascularization is one of the most effective medical interventions developed and performed in the last 25 years^{1,6}. However, restenosis after PCI appeared at the same time and efforts to understand its mechanisms became an important subject for study in cardiology. Research has allowed the identification of some variables associated with an increased propensity for restenosis, the description of the pathologic changes and repair mechanisms that follow vessel injury and the development of new drugs and devices in the search for the restenosis-free stent.

The battle against restenosis: much effort, few results

For more than two decades, nearly all possible drugs have been tested in combination with balloon angioplasty in the hope of reducing the restenosis rates. Unfortunately little success has been achieved. The availability of coronary stents has enhanced the initial safety of PCI which has translated into long-term benefit over conventional balloon angioplasty and other kinds of alternative devices. Coronary stents reduced recurrences by preventing the constrictive remodeling of the vessel. The coronary lumen remains widely patent despite an increased stimulus for neointimal formation within the stent^{7,8}. When in-stent restenosis nevertheless occurs, its mechanism is one of excessive neointimal proliferation, which is relatively “simple” compared to the complex processes involved with restenosis after balloon injury. When coronary stents were first used, the relative contribution of vessel remodeling versus proliferation to the restenosis process was not known. Pioneers such as Dr. Sigwart had already envisaged that this scaffolding device could reduce acute complications and at the same time prevent restenosis, as testified by the title of the princeps publication in 1987: “Intravascular stents to prevent occlusion and restenosis after transluminal angioplasty”⁹.

Searching for the words “angioplasty” and “restenosis” in the Medline with the Service of the National Library of Medicine discloses 4265 articles published since 1980. Despite these immense efforts, for more than 20 years it seemed that nothing would help. Some even argued that we “aimed at the wrong target”¹⁰. However with the advent of vascular brachytherapy and the use of locally delivered drugs, it now seems that the “restenosis-free” PCI is on the horizon.

The main achievements and milestones of these years of research will be reviewed, while the interested reader will find detailed information on specific issues in the reference list. Obviously, this article may reflect

some biases, as opinions may differ according to personal experience and conviction and areas of interest.

Step I. The study of the role of conventional risk factors and coronary stenosis morphology. The long-term outcome after PCI was shown to depend loosely on a number of clinical and angiographic variables that were identified in the early years of interventional cardiology. Interestingly, with the exception of diabetes, none of the conventional risk factors for coronary artery disease has been clearly associated with recurrence after PCI¹¹⁻¹³. This suggests that restenosis is not “functionally” linked to atherosclerotic coronary disease, but rather results from a non-specific healing response to the unavoidable vessel injury that is induced when the lumen is being enlarged at the expense of the wall.

Another key step was the recognition that recurrences often followed procedures that were suboptimal in the first place (“pseudo-restenosis”). Accordingly, the “bigger is better” paradigm¹⁴ was endorsed. Although the mechanisms by which restenosis developed (or did not develop) remained largely unknown, this pragmatic approach resulted in a significant improvement in clinical outcome, particularly with the availability of stents which are the most effective and safest devices by means of which the coronary lumen diameter can be maximized.

Step II. Improving the results of stented angioplasty and living with in-stent restenosis. The available data regarding the potential for stents to reduce clinical recurrence after the publication of the STRESS and BENESTENT trials can hardly justify the “chain reaction” that followed which resulted in an explosive increase in the use of stents¹⁵⁻¹⁷. The use of stents was soon extended to clinical and angiographic settings that overstepped the available evidence of their usefulness. With the current antiplatelet regimen, there is no doubt that stented angioplasty is remarkably safe, the rate of complications is extremely low and the initial stability of the angiographic outcome is greatly improved compared to other modalities. However, the long-term outcome is often less satisfactory than the nice immediate angiographic result.

Stents offer no clear benefit in specific but common lesion subsets such as smaller or larger vessels, bifurcation branches and long lesions¹⁸⁻²³. Indeed, in long lesions the rate of restenosis after stenting is higher the longer the stented segment. However, despite a similar clinical outcome, stents have shown better angiographic results compared to balloon angioplasty as recently demonstrated in a yet unpublished trial²⁴. Moreover, stented angioplasty was not proven superior to balloon dilation in patients achieving a “stent-like” angiographic result with balloons only in the WIDEST study²⁵ although elective stent implantation after the achievement of an optimal result by means of balloon

angioplasty may further improve the clinical outcome of PCI as has been suggested by the DEBATE II investigators²⁶. Lastly, in some patients, stent implantation induces, for unknown reasons, aggressive, diffuse and repeated recurrences^{4,27,28}. In-stent restenosis presents a diffuse or proliferative angiographic pattern in nearly 50% of cases and, unlike restenosis after balloon angioplasty, in-stent restenosis has a dismal prognosis because the risk of repeated failure is high, no matter which method is used for re-dilation^{4,27,28}. This unfortunate event tends to develop unexpectedly, despite the achievement of an optimal immediate result. Although the “bigger is better” dogma resisted in time, the use of high pressures for better balloon and stent expansion may cause deeper damage to the vessel wall which stimulates a more aggressive reparative proliferation²⁹. A larger lumen can also be achieved by a debulking procedure prior to stent implantation at low expansion pressures³⁰ but the histopathologic response of the vessel wall to this approach has not been described and randomized clinical trials are still underway.

As a consequence, it becomes desirable to understand which patients are at a higher risk of developing in-stent restenosis and why. This implies the identification of those subjects more likely to develop a diffuse form of in-stent restenosis in whom other forms of revascularization therapy may be preferable³¹. The current practice of direct stenting, however, implies the exact opposite of such an approach. Initially, it was hoped that direct stenting might reduce the restenosis rates, which it did not. In fact, the clinical results of direct stenting refer mostly to non-complex lesions in which the use of stents is unlikely to offer results different from those observed following optimal balloon angioplasty or conventional stenting (i.e. after adequate bal-

loon dilation) albeit with some marginal advantages in terms of a reduction in the procedural time, fluoroscopy, and use of contrast media^{32,33}. The main consequence of direct stenting is the fact that one no longer attempts to obtain a satisfactory result by resorting to the plain old balloon angioplasty. Used indiscriminately, this strategy will put an even greater proportion of patients at a risk of developing in-stent restenosis, an entity that, unlike post-balloon restenosis, is perceived as a troublesome situation.

Step III. Anything new about the mechanisms causing in-stent restenosis? The mechanisms involved in the restenosis process, although multifactorial, may be conditioned by a smaller number of factors and pathophysiological interactions than atherosclerosis and therefore better lend themselves to understanding or eventually, an accurate prediction (Fig. 1). The most recent findings indicate that the inflammatory “foreign body” reaction plays a central role in the genesis of in-stent restenosis.

Inflammation. Growing evidence supports the concept that restenosis is mainly a non-specific inflammatory response to vessel wall damage, potentially enhanced by the sustained insult caused by the presence of a permanent metallic body³⁴⁻³⁸. The elevation of the serum markers of systemic inflammation, the presence of inflammatory cells in the plaque, and the proven role of local mediators in the processes of cell aggregation, migration and proliferation confirm this hypothesis. Inflammation directly follows the injury caused by the procedure, but may also be related to the stimulation, by injury, of latent infectious agents. The infectious theory was proposed years ago⁴⁹⁻⁵¹ and is now supported by some clinical findings⁵²⁻⁵⁴.

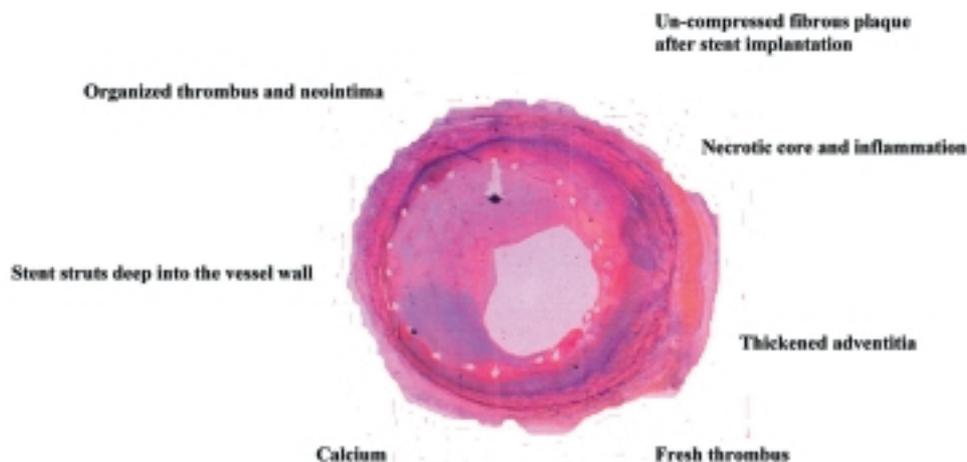


Figure 1. In-stent restenosis as it really looks. Histologic image of a human coronary vessel stained with Movat pentachrome showing in-stent proliferation that causes a severe reduction of the vessel lumen. Unlike post-balloon restenosis, the chronic lumen reduction is the consequence of neointimal growth and thrombus organization following stent implantation and not of vessel wall shrinkage. The deeper the proliferative reaction that starts from platelet aggregation and thrombus formation, release of growth factors and infiltration by inflammatory cells in the acute phase. In the chronic phase, there is cell migration and differentiation of proliferative cells; calcium deposits and necrotic cores add some more ingredients to the substratum of the interventionalist's vain efforts. Indeed, it seems likely that to avoid such a complex reaction may offer better prospects than trying to “treat” the consequences of in-stent proliferation depicted in the figure.

Infection. Infection caused by pathogens may be almost completely latent in a host organism because both co-exist in equilibrium; any alteration of this balance may facilitate the expression of the infectious agent. Atherosclerosis itself as well as restenosis have been proposed as possible examples of this phenomenon. In the first case, the microorganism slowly interacts with the host and eventually causes damage. In the second, an external factor (such as high blood pressure, free radical generation or mechanical wall injury) starts the process. In support of this theory, a recent randomized trial has shown that the non-selective use of roxithromycin in patients who received a coronary stent does not prevent restenosis, but is effective in those patients with evidence of a latent infection as suggested by elevated titers of the *Chlamydia pneumoniae* antibody⁵⁴. Another important variable in this puzzle is the genetic environment where the whole process takes place⁵⁵; indeed, the concept that the patient rather than lesion specific predisposition leads to restenosis is an emerging point of view^{31,56}.

Genetics. As with many other individual traits, the inflammatory reaction may not be equivalent in all subjects. Evidence for the interaction between the environment and the genes is of outstanding relevance and further supports the theory of the multifactorial etiology of coronary artery disease according to which a given factor may have a different weight in different subjects. The proliferative response of the vessel wall to mechanical injury differs in individuals who apparently share common baseline characteristics. This has stimulated the quest for those genetic markers which are indicative of an augmented risk for in-stent restenosis, which at the

same time permits a rational approach to the selection of good candidates for PCI^{22,31,57-59}. Results in this field are still controversial but markers of an enhanced activity of pathways potentially linked to restenosis have already given clinical support to some of the theoretical assumptions⁶⁰⁻⁶⁸. Indeed, biological mechanisms potentially involved in in-stent restenosis are under intensive investigation: platelet-mediated aggregation and coagulation systems, the nitric oxide synthase pathway, the renin-angiotensin system, the oxidative chain and NADH/NADPH oxidase polymorphism, the methylenetetrahydrofolate reductase gene, the haptoglobin phenotype, and, more recently, the target of rapamycin protein signaling^{65,69-82}. Table I^{65,67,68,73,76,81} summarizes the genes that have been published as markers of risk for the occurrence of in-stent restenosis.

New approaches to the treatment of in-stent restenosis

Until the ultimate goal of restenosis prevention is achieved, if ever this is possible in all patient/lesion subsets, two different approaches can be applied to the management of in-stent restenosis. The first is to treat the consequences of unsuccessful stenting, the second is to treat the cause of excessive neointimal proliferation. In a certain way, these two approaches also reflect the different viewpoints of the clinician on the one hand and the basic scientist on the other hand; the former is funded by practice, the latter builds on the understanding of vascular biology.

A better understanding of the genetic basis for cardiovascular diseases will allow to design "gene-guid-

Table I. Genetic polymorphisms proposed as markers of risk for in-stent restenosis.

Gene polymorphism	Mechanism	Alleles	Incidence (%)	ISR rate (%)	Population at risk
I/D polymorphism of the ACE gene ^{67,68}	Cell proliferation and vasoconstriction	D/D	35	28	Low risk patients
		I/D	45	18	
		I/I	20	10	
Platelet glycoprotein IIIa P1A1/A2 ⁶⁵	Enhanced platelet aggregation and vascular thrombosis	A1/A1	72	38	Higher in women
		A1/A2	25	46	
		A2/A2	3	53	
Interleukin-1 receptor antagonist mutation ⁷³	Counteracts the pro-inflammatory effects of interleukin-1	1/1	52	36	Unselected
		1/2	40	30	
		2/2	8	29	
Haptoglobin phenotype ⁸¹	Reduces Hb-mediated oxidative tissue damage	1/1	15	21	Diabetics
		1/2	44	31	
		2/2	41	36	
Polymorphism of the MTHFR gene ⁷⁶	Higher levels of homocysteine in 677 C-T subjects	C/C	31	10	Unselected
		C/T	42	14	
		T/T	29	29	

ACE = angiotensin-converting enzyme; Hb = hemoglobin, ISR = in-stent restenosis; MTHFR = methylenetetrahydrofolate reductase.

ed" treatment strategies in those patients in whom a certain genotype can be held responsible, at least in part, for a specific pathophysiological state. However, the value of a genetic marker associated with a certain phenotype may differ among different populations as a consequence of the evolutive interaction that exists between individuals and the environment. Furthermore, the degree of linkage with a given disease may change as well, and this likely accounts for the sometimes discordant reports about the predictive accuracy of genetic markers and disease prevalence.

A new observation is that the evaluation of a given genetic marker in a "current practice" population treated according to the "state of the art" care in 2001 has become an elusive goal. In fact, more and more patients are being treated routinely with drugs that have a strong impact on the process of in-stent restenosis, although such effects were not known until now; for example statins⁸³, ticlopidine⁸⁴, ACE-inhibitors⁵⁹ and glycoprotein IIb/IIIa inhibitors in diabetic patients⁸⁵. These drugs may have the potential to blunt the effect of a single genetic factor in the multifactorial process of in-stent restenosis.

All devices used to treat in-stent restenosis, including the implantation of a new stent within the restenotic one, have yielded poor results^{86,87}. Indeed, stenting in-stent restenosis appears to be more of a provocation of vascular biology rather than a search for a solution through understanding (*errare humanum est perseverare diabolicum* ...). Neither does combining debulking by rotational atherectomy with balloon dilation help^{88,89}. Directional atherectomy is also under study and the availability of more effective cutting devices and the combined use of stents have anticipated promising results³⁰; such an approach will at least offer important information regarding the composition of the in-stent restenotic plaque until its clinical efficacy is determined.

So far, the only effective percutaneous treatment of in-stent restenosis requires the application of vascular brachytherapy, with either gamma or beta radiation, as substantiated by several clinical trials⁹⁰⁻⁹². The limitations and potential long-term adverse effects are, however, still under study⁹³⁻⁹⁵.

Interfering with the causes of restenosis requires the discovery of a "universal" antirestenotic drug or device able to work in every subject as a single cure for all situations. The development of glycoprotein IIb/IIIa receptor inhibitors was initially viewed with optimism. These antiplatelet agents have been shown to offer additional clinical benefit when used with coronary stents and initial trials suggested a favorable effect on symptom recurrence⁹⁶, in particular in diabetic patients⁹⁷. Subsequent studies involving repeat angiographic examinations have practically excluded the antirestenotic effect of this type of drug⁹⁷⁻¹⁰².

Today's hopes are focused on the use of drug-eluting stents. In this context, the very preliminary results

obtained with Paclitaxel and the rapamycin-coated stent are quite impressive. Paclitaxel (Taxol) is a microtubule-stabilizing compound with potent antitumor activity exerted through changes in the cytoskeleton. It induces cellular structural modifications that cause reduced cell proliferation, migration and signal transduction. Preliminary results of Taxol-coated stent implantation on 14 patients have shown a 0% rate of new target vessel revascularization at 2 year follow-up¹⁰³. As to the rapamycin-eluting stent, striking results from a consecutive series of 45 patients treated in Rotterdam or Sao Paolo, in whom no restenosis was observed so far have been published recently¹⁰⁴. Rapamycin is a naturally occurring macrocyclic lactone produced by streptomyces hygroscopicus and, because of its inhibitory action on the cell cycle, is currently used in kidney transplant recipients to prevent rejection. These effects are exerted both through immunosuppressive and antiproliferative properties that give this intriguing molecule the potential to address the cause and the consequence of in-stent restenosis^{105,106} by simultaneous multiple mechanisms of action^{82,105-107}.

If a universal antirestenotic effect can be confirmed, the molecule may be attributed a role in the conservation of life through a natural antibiotic protection against acquired "silent" infections, as indicated by its natural occurrence. Such a hypothesis would close the loop of an evolutionary point of view of the disease and underscores the pivotal role of infectious and/or inflammatory processes in the pathogenesis of in-stent restenosis and, eventually, of coronary artery disease.

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